

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Huakang Biomedical Holdings Company Limited 華康生物醫學控股有限公司

Stock code (ordinary shares): 8622

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 March 2019.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 December 2018

Name of Sponsor(s): RHB Capital Hong Kong Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

Zhang Shuguang (張曙光)

Zhang Chunguang (張春光)

Poon Lai Yin Michael (潘禮賢)

Independent non-executive Directors

Yeung David Wai Chow (楊煒秋)

Kwok Chi Shing (郭志成)

Chan Kin Sang (陳健生)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Shareholder	Number of Shares	Percentage of Shareholding
	Crystal Grant Limited ("Crystal Grant") (Notes 1 and 4)	240,000,000	60%
	Ever Charming Inc. ("Ever Charming") (Notes 2 and 4)	240,000,000	60%
	Zhang Shuguang ("Mr. Zhang") (Notes 1 and 4)	240,000,000	60%
	Chang Yim Yang ("Mr. Chang") (Notes 2 and 4)	240,000,000	60%
	Gallizul Global Investments Incorporated ("Gallizul") (Note 3)	36,000,000	9%
	Huang Yan (Note 3)	36,000,000	9%

Notes:

1. Crystal Grant is beneficially owned as to 100% by Mr. Zhang. Mr. Zhang is deemed to be interested in all the Shares held by Crystal Grant for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").
2. Ever Charming is beneficially owned as to 100% by Mr. Chang. Mr. Chang is deemed to be interested in all the Shares held by Ever Charming for the purpose of the SFO.
3. Gallizul is beneficially owned as to (i) 50% by Ms. Huang Yan, (ii) 8.33% by ACE Fortune Business Limited, (iii) 8.33% by Mr. Chiu Wai Keung, (iv) 16.67% by Mr. Liu Huajun, and (v) 16.67% by Mr. Tsoi Kong Kenman. As Ms. Huang Yan controls one-third or more of the voting rights at the general meetings of Gallizul, Ms. Huang Yan is deemed to be interested in all the Shares held by Gallizul.
4. Pursuant to the Acting-in-concert Confirmation dated 16 November 2017, Mr. Zhang and Mr. Chang have confirmed, among others that they are parties acting in concert since September 2003, and will, until entering into a letter of termination maintain the acting in concert relationship with respect to each member of our Group. As such, Mr. Zhang and Mr. Chang are collectively deemed to be interested in all the Shares held by Crystal Grant and Ever Charming under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square,
Hutchins Drive,
P.O. Box 2681,
Grand Cayman KY1-1111,
Cayman Islands

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Head office and principal place of business:	Head office and principal place of business in Hong Kong 3 rd Floor, Effectual Building, 16 Hennessy Road, Wanchai, Hong Kong
	Principal place of business in the PRC 1-3/F, Building D, Shenzhen Junxuan, No.16 Yinkui Road, Kui Xin Community, Kui Chong Office, Dapeng New District, Shenzhen, the PRC
Web-site address (if applicable):	www.szhuakang.com
Share registrar:	Principal share registrar and transfer office in Cayman Islands Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
	Hong Kong branch share registrar and transfer office Tricor Investor Services Limited Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong
Auditors:	Deloitte Touche Tohmatsu 35/F, One Pacific Place, 88 Queensway, Hong Kong

B. Business activities

A medical device group specialised in the research and development, manufacture and sale of a wide range of in-vitro diagnostic ("IVD") reagents and auxiliary reproductive supplies and equipment in the People's Republic of China ("PRC").

C. Ordinary shares

Number of ordinary shares in issue:	400,000,000
Par value of ordinary shares in issue:	HK\$0.01 per Share
Board lot size (in number of shares):	8,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A

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Conversion ratio: N/A*(Not applicable if the warrant is denominated in dollar value of conversion right)*No. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Zhang ShuguangYeung David Wai ChowZhang ChunguangKwok Chi ShingPoon Lai Yin MichaelChan Kin Sang**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*

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- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*